

VEGA DAILY

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March 4, 2026

VITAMIN

01

On March 3, market sources indicated that dsm-firmenich raised its feed-grade Vitamin E quotation to USD 9.62/KG. Current transaction levels have moved from around USD 7.95/KG to approximately USD 8.34/KG, with limited willingness to sell below this level. Even at USD 8.34/KG, transactions remain largely exploratory, as suppliers prefer to hold inventory.

Amid price increases in VE, niacinamide and inositol, some VC producers have also lifted quotations. However, given the prolonged loss-making environment in the VC sector, the recent adjustment appears more sentiment-driven than fundamentally cost-supported, and its sustainability will depend on actual supply-demand developments.

AMINO ACID

02

- On March 3, 2026, Suihua XMYG Jingu increased threonine prices by USD 64.13/MT and tryptophan by USD 128.25/MT.
- On February 27, 2026, the European Food Safety Authority (EFSA) issued a positive opinion confirming that L-isoleucine produced by Innobio Europe B.V. through fermentation using non-GMO *Corynebacterium glutamicum* CCTCC M 2022764 is safe and effective as a nutritional feed additive for all animal species.

API

03

Enrofloxacin and Ciprofloxacin HCl remain at low price levels. Bulk transactions of enrofloxacin are reported at USD 20.26–20.91/KG, while ciprofloxacin HCl trades at USD 17.96–19.24/KG. Supply remains stable, and prices are expected to stay at current levels in the near term, pending demand developments in Q1–Q2.

FOOD ADDITIVE

04

Jiangsu Hualun Biotechnology Co., Ltd. has completed its Series A financing round, led by Nanjing Chunchao Fund. The company focuses on R&D, production and commercialization of health foods and foods for special medical purposes (FSMP). The proceeds will support clinical registration, intelligent production line expansion and core ingredient technology development, marking a further step toward professional and standardized growth.

Reported by Candice, Shea and Sharon

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